## Secretary Responsibilities according to MOAA

NWFMOA Actions

| The secretary's responsibilities are: | When | Frequency | How |
| :---: | :---: | :---: | :---: |
| provide members with timely written notification of all annual, regular, and special chapter meetings, generally by means of a chapter newsletter (Typically, it is not advisable for the secretary to also serve as editor of the chapter newsletter.); $\leftarrow$ Good point | 2 weeks prior to meeting | Monthly | Mailchimp |
| maintain a record of all proceedings at chapter meetings; | After meeting | Monthly | Website and email |
| provide board members with timely written notification of all meetings of the board of directors; | After meeting | Monthly | email |
| maintain a record of all proceedings at board meetings; | After meeting | Monthly | On computer |
| process membership applications and resignations; | When received | As required | computer |
| maintain or oversee the maintenance of chapter membership records and ensure a list of chapter members is sent to national MOAA's Council and Chapter Affairs Department at least once a year; | When received | As required | on MOAA and FCOC Websites |
| prepare required correspondence; | As required | As required | various |
| maintain a chapter's correspondence files; | When received | As required | On computer |
| prepare reports and returns as required by law; | Mostly done by Treasurer | As required | On computer |
| maintain and safeguard all important records and legal documents, and ensure they are passed on to a successor; | When received | As required | On computer |
| perform other duties that are commensurate with the office or as might be assigned by the board of directors or the president; | As required | As required | As required |
| ensure updated chapter officer information is furnished to national MOAA's Council and Chapter Affairs Department as soon as possible following leadership changes by submitting a Council/Chapter Officer Form; | December | Once/year or as required | MOAA website |
| maintain and safeguard valuable equipment (such as U.S. and chapter flags) belonging to the chapter; and | Done by <br> Dave Parisot | As required | Keep in storage |
| perform other duties as are necessarily incident to the office of the secretary, such as: |  |  |  |
| sending draft/final minutes of monthly meetings to the board of directors/all members; | Monthly | Monthly | email or Mailchimp |
| coordinating with the membership chair and roster contact on changes to the membership roster; | As required | As required | MOAA and FCoC |
| checking the chapter's PO box weekly; | Done by Treasurer | Weekly | Key with Treasurer |
| handling all administrative tasks at meetings (sign-ins, name tags, etcetera); and | Prior to board meeting | Monthly | Send agenda to President |
| managing raffles and door-prize drawings at monthly meetings. | At meeting | Monthly | $\begin{array}{\|c\|} \hline \text { Dave Parisot } \\ 50 / 50 \\ \hline \end{array}$ |

MOAA Membership Committee Module Video
MOAA Leaders Workbook 2023-2024

